# Davicom Semiconductor, Inc.

**(Ticker Symbol: 3094)**

# Investor Conference

## Held by Reliance Securities Co., LTD.

## Dec. 14, 2017

# Agenda

- # Company Profile
- ## Operation in Retrospect
    - ### Financial data of 2017
- ## Operation in Prospect
    - ### Product Development
    - ### Business Development

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# Worldwide Headquarters



Located at Hsinchu Science Park, Taiwan, R.O.C.

# Facts Briefing

**Founded :**
- Spin-off from UMC group, 1996

**Headquarters:**
- Science Park, Hsinchu, Taiwan

**China Office:**
- Shenzhen, China

**Employees :**
- 100+

**Business :**
- Fabless IC Design House and Solution Provider

**Products :**
- Ethernet, Video Decoder, E-Paper Display Driver and SoC

**IPO:**
- Taiwan, 2007

# Core Technology

| | | |
|---|---|---|
| **Ethernet MAC & PHY** | **Mixed Signal** | **Microprocessor & MCU** |
| **Networking Protocol Stacks** | **Software Drivers & Algorithms** | **Video Decoder** |
| **USB & Interfaces** | **Audio Signal Processing** | **DSP & Algorithms** |

# Product Portfolio

**Ethernet**

**E-Paper Display Driver (EPD)**

**SoC**

**Video Decoder (VD)**

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Upholding the pragmatism and prudent business management, to pursue a high margin of business, as running Ethernet as a core business

Highlights…

✓ Ethernet IC deployed to the smart grid in Korea

✓ VD IC adopted by a well-known truck maker in Germany

✓ EPD IC applied by the pre-paid card with display, "iPASS"

## Revenue and Profit

|                     | Q3 / 2017     | Q1~Q3/2017   |
|---------------------|---------------|--------------|
| Revenue             | NTD 80,380K   | NTD236,119K  |
| Gross Margin        | 69%           | 69%          |
| Operating Income    | NTD 15,237K   | NTD 44,421K  |
| Earning After Tax   | NTD 18,165K   | NTD 43,657K  |

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## Product Development

• Fulfillment of harsh environment and low-power requirement

   ✓ Under-Development: Segment & Graphic EPD IC

   ✓ In-Plan: VD & Ethernet IC toward Automotive-Electronics

## Application System Development

• IoT low-power sensor networking system

   ✓ Application-driven convergence for ESL System, Warehouse Management, and Smart Agriculture

## Business Development

- Expansion of System Solution Providers
  - ✓ IoT Application Systems
  - ✓ Automotive-Electronics Domain

- Engagement with System Integrators
  - ✓ ESL System (120M pcs of ESL Tags f'cst WW 2018)
  - ✓ Warehouse/Logistics Management
  - ✓ Smart Agriculture

# Electronic Shelf Label



**Wireless to Ethernet Solution**

**EPD Solution for ESL (**電子貨架標籤)

**Live Demo**